



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on fresh and frozen hens and 16-24 lb. toms is steady to firm. Fresh demand fair to good for November shipments. Frozen demand light to fair. Frozen hen and 16-24 lb. tom offerings very light to light. Fresh offerings light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 110.00-116.00 cents fob and 16-24 lb. toms 110.00-116.00 cents fob for current deliveries. Frozen basted equivalent hen and 16-24 lb. tom trading very slow for current shipments consisting mostly of fill-in volumes at 113.50 fob. Frozen basted equivalent hen trading moderate for October-November deliveries at 116.50 cents fob. Trading slow on Grade A fresh hock-lock 10-16 lb. canner pack hens at 122 cents fob for October-November shipments.

The market on scapula is steady to firm in response to higher trending offering prices, balance of white meat and white trims is generally steady. Demand mixed, mostly fair. Offerings very light to moderate. Cooked and deli demand good. The market on institutional sized breasts is steady to firm. Demand fair to good. Offerings very light to light. The market on tom bulk parts is steady to firm. The market on hen bulk parts is steady to firm, mostly steady with some finding more items held with increased seller confidence. Demand light to good, mostly fair to good. Some of the bulk parts demand is due to interest for additional gibs for Thanksgiving. Offerings very light to moderate, mostly very light to light. The market on thigh meat is steady. Demand light to mostly fair. Offerings light to moderate, mostly light. The mechanically separated turkey market is steady to weak. Demand light for human consumption while pet food interest is light to fair. Offerings moderate to heavy. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market is steady with a steady to sometimes firm undertone. Demand light to good, mostly light to fair. Offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady with tom necks and drums firm. Demand and offerings light to moderate, with tom necks and tom drums short of needs. White meat and white trims steady. Demand and offerings light to moderate. Thigh meat market was steady. Demand and offerings light to moderate. Mechanically separated turkey market is steady to weak. Demand was light. Offerings are moderate to heavy. Market activity for parts is slow. For domestic: fresh wing meat 133-134 cents, fresh MST 23 cents pet food, frozen livers 29 cents and frozen hearts 43 cents and grade A 20-22 lbs. non basted 225 cents delivered. For export: frozen hen drums 104-105 cents delivered to Border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	124.00	42
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	176.50	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	103.00-108.00		105.33	120
DRUMSTICKS, TOM--FRESH	93.00-95.00		94.00	200
DRUMSTICKS, HEN		R	101.00	9
WINGS, FULL-CUT, TOM	79.00		79.00	160
WINGS, FULL-CUT, HEN		F	82.00	4
WINGS, V-TYPE, TOM	92.00-96.00		94.40	200
WINGS, V-TYPE, HEN	136.00-160.00		154.54	82
NECKS, TOM	70.00-75.00		71.62	148
NECKS, HEN	44.00		44.00	80
BREASTS, B/S, TOM 3/		F	400.00	2
BREASTS, B/S, TOM--FRESH 3/	405.00		405.00	40
THIGH MEAT	175.00		175.00	57
THIGH MEAT--FRESH		F	175.26	149
BREAST TRIM MEAT	205.00		205.00	80
SCAPULA MEAT	215.00-217.00		216.76	17
WING MEAT WITH SKIN				
TENDERLOINS	330.00		330.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	365.00		365.00	20
MECHANICALLY SEPARATED 4/	32.00-35.00		33.00	60
MECHANICALLY SEPARATED--FRESH 4/	29.00-35.00		33.00	120

EXPORT TRADING

DRUMSTICKS, TOMS	105.00		105.00	40
WINGS FULL-CUT - TOMS	79.00		79.00	200
WINGS, V-TYPE, TOM		F	100.00	120
TAILS		R	56.00	108
MECHANICALLY SEPARATED 4/		M	36.00	37
THIGH MEAT - FROZEN		F	174.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.